

# Appendix 4D – Interim Financial Report

under ASX Listing Rule 4.2A.3

## Insignia Financial Group

(comprising Insignia Financial Ltd and its controlled entities)

ABN 49 100 103 722

### Reporting period

31 December 2024

Previous corresponding period

31 December 2023

### Results for announcement to the market

#### Financial Results

	% change	\$m
Total revenue from ordinary activities <sup>1</sup>	-20.5% to	778.9
Loss from ordinary activities after tax attributable to owners of the Company	66.3% to	16.8
Underlying net profit after tax (UNPAT) attributable to owners of the Company <sup>2</sup>	30.2% to	124.3

<sup>1</sup>Revenue from shareholder activities excludes the activities of the consolidated statutory funds of IOOF Ltd (divested in October 2023).

<sup>2</sup>UNPAT is determined by adjusting statutory net profit/(loss) after tax under Australian Accounting Standards for certain non-operational items. Refer to page 7 in the Condensed Consolidated Interim Financial Report for a reconciliation to loss for the period.

#### Details relating to dividends

No dividends are proposed and no dividends were declared or paid during the current reporting period.

#### Net tangible assets per share

	31 Dec 24	31 Dec 23
	Cents per share	Cents per share
Net tangible assets/(liabilities) per share <sup>3</sup>	(30.0)	(9.1)

<sup>3</sup>Net tangible assets/(liabilities) per share is calculated as total equity attributable to shareholders adjusted for intangible assets and associated deferred tax liabilities.

#### Details of subsidiaries

##### Entities over which control has been gained or lost during the period

On 1 July 2024, the Insignia Financial Group divested 63% of its interest in Rhombus Advisory Pty Ltd (“Rhombus”) and also lost control over Rhombus’ wholly owned subsidiaries: RI Advice Group Pty Ltd, Consultum Financial Advisers Pty Ltd and Rhombus Advisory Investment Solutions Pty Ltd.

#### Details of associates

	Ownership interest		Share of profit/(loss)	
	31 Dec 24	31 Dec 23	31 Dec 24	31 Dec 23
	%	%	\$m	\$m
Intermede Investment Partners Limited	40.0	40.0	3.3	3.7
Rhombus Advisory Pty Ltd	37.0	-	-	-
Fairview Equity Partners Pty Ltd	40.0	40.0	0.2	1.3
Other associates			-	-
			3.5	5.0

#### Other

Additional Appendix 4D disclosure requirements and further information including commentary on significant features of the operating performance, results of segments, trends in performance, and other factors affecting the results for the current period are contained in the Condensed Consolidated Interim Financial Report and accompanying ASX Releases for the period ended 31 December 2024.

The consolidated financial statements contained within the Condensed Consolidated Interim Financial Report, which this report is based upon, have been reviewed by KPMG.